

## **PRODUCT SUBMISSION FORM**

### **1. ISSUER INFORMATION**

We use this form to collect preliminary information about your product. We evaluate suitability of investment based on many factors guided by our Investment Policy Statement. For details, please refer to <https://realizecapitalpartners.ca/ips/>.

Product Issuer Name\*

Product Issuer Website\*

Are you a first-time fund manager?\*

Lead Contact Name\*

Lead Contact Email\*

What is your organization's registration type?\*

Where is your organization headquartered?\*

### **2. INVESTMENT INFORMATION**

Product name\*

Investment strategy description (one paragraph)\*

Type\*

Product Structure\*

Asset class\*

Domicile (Where is the product based legally?)\*

Product target size

Current raise\*

Minimum investment\*

Fund / investment product is ... Open-ended | Closed-ended

Target net return

Next financial close date/target

Final financial close date/target

Stage you invest in or loan to

### **3. IMPACT INFORMATION**

The social or environmental outcome(s) you seek to achieve\*

Primary impact area\*

Secondary impact area(s)

Which, if any, of the equity-deserving groups do individuals on your management team belong to?\*

Which, if any, of the following equity-deserving groups does your organization specifically aims to positively impact?\*

Geographic target area\*

Geographic target province or territory (if in Canada)

Does the product align or track investments with the SDGs?

### **4. EXTRA INFORMATION**

How did you hear about us?\*

Supporting documents

Any other comments